**Results of Domestic Government Bond Placements on May 28, 2019**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 161 | 162 | 163 | 164 | 165 | 166 | 167 |
| ISIN | ReopeningUA4000202295  | ReopeningUA4000203319  | ReopeningUA4000203921 | ReopeningUA4000194468 | ReopeningUA4000202535(denominated in forieng currency USD) | ReopeningUA4000202568(denominated in forieng currency USD) | ReopeningUA4000203939(denominated in forieng currency USD, puttable) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 500 000 | - | - | - | - | - |
| Auction date | 28.05.2019 | 28.05.2019 | 28.05.2019 | 28.05.2019 | 28.05.2019 | 28.05.2019 | 28.05.2019 |
| Settlement date | 29.05.2019 | 29.05.2019 | 29.05.2019 | 29.05.2019 | 29.05.2019 | 29.05.2019 | 29.05.2019 |
| Interest payment dates | – | – | – | 19.06.201918.12.201917.06.202016.12.202016.06.2021 | 01.08.201930.01.2020 | 17.10.201916.04.202015.10.2020 | 08.08.201906.02.202006.08.2020 |
| Coupon amount per instrument | - | - | - | 83,75 | 37,50 | 37,50 | 19,25 |
| Nominal yield | 18,00% | 18,50% | 18,33% | 16,75% | 7,50% | 7,50% | 3,85% |
| Tenor (days) | 98 | 175 | 343 | 749 | 246 | 505 | 435 |
| Maturity date | 04.09.2019 | 20.11.2019 | 06.05.2020 | 16.06.2021 | 30.01.2020 | 15.10.2020 | 06.08.2020 |
| Volume of bids placed(nominal value) | 46 475 000,00 | 500 138 000,00 | 836 830 000,00 | 29 050 000,00 | 12 877 000,00 | 4 059 000,00 | 73 000 000,00 |
| Volume of bids accepted(nominal value) | 32 943 000,00 | 500 000 000,00 | 836 830 000,00 | 29 050 000,00 | 12 877 000,00 | 3 861 000,00 | 73 000 000,00 |
| General issue volume (nominal value) | 3 534 738 000,00 | 1 498 957 000,00 | 3 506 564 000,00 | 3 266 313 000,00 | 182 672 000,00 | 46 639 000,00 | 146 000 000,00 |
| Number of bids placed (units) | 7 | 10 | 11 | 6 | 9 | 10 | 1 |
| Number of bids accepted (units) | 4 | 10 | 11 | 6 | 9 | 9 | 1 |
| Maximum yield (%) | 18,50% | 18,50% | 18,50% | 17,95% | 7,25% | 7,50% | – |
| Minimum yield (%) | 18,00% | 18,19% | 18,50% | 17,95% | 7,25% | 7,25% | – |
| Accepted yield (%) | 18,00% | 18,50% | 18,50% | 17,95% | 7,25% | 7,25% | 3,85% |
| Weight-Average Yield (%) | 18,00% | 18,32% | 18,50% | 17,95% | 7,25% | 7,25% | – |
| Funds raised to the State Budget from the sale of instruments | 31 424 327,70 | 459 620 976,94 | 713 179 999,20 | 30 612 890,00 | 13 211 544,46 | 3 906 443,97 | 73 861 400,00 |

**Funds raised to the State Budget from the sale of instruments on May 28, 2019 – 3 629 932 642,20 UAH (at the NBU rate).**